

Date: September 01, 2026

To,
The Board of Directors,
TGTMC Supply Chain Limited
Address- C-409, Kailas Business Park,
Veer Savarkar Marg, Vikhroli (West),
Mumbai City, Mumbai,
Maharashtra, India, 400079

Dear Sir,

Initial Public Offer (IPO) of up to 32,36,400 Equity Shares with a face value of Rs. 10/- each ("Equity Shares") of TGTMC Supply Chain Limited (Formerly known as TGTMC Supply Chain Private Limited) (the "Company").

I am, Neelam Damji Shah, D/o Late Damji Dhanji Shah, resident of Flat no. 105, 1st floor, Raj Villa CHS Limited, Devi Dayal Road, Mulund (west), Mumbai 400080, India bearing membership no. ACS 10518 (Associate Member), the Company Secretary and the Compliance Officer of the Company. I hereby give consent to my name being included as a Company Secretary and the Compliance Officer of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus that the Company intends to file with the Stock Exchange, the Registrar of Companies, Mumbai I, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 99986 31969
Email ID – cs@thego2marketcompany.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Thanking You,
Yours Faithfully



Neelam Damji Shah