



R. SONI & CO.

CHARTERED ACCOUNTANTS

1509, Ghanshyam Enclave, New Link Road, Near Lalji Pada Police Chowki, Kandivali (West), Mumbai – 400067

Consent of Statutory Auditor

To,
**The Board of Directors,
TGTMC Supply Chain Limited**
(Formerly Known as TGTMC Supply Chain Private Limited)
(Hereinafter Referred to as the "Issuer Company")
C-409, Kailas Business Park, Veer Savarkar Marg,
Vikhroli (West), Mumbai City, Mumbai-400079, Maharashtra

Dear Sir /Madam,

Ref: Proposed Initial Public Offering ("IPO") of Equity Shares by TGTMC Supply Chain Limited ("The Issuer")

Sub: Consent Letter

We, **R Soni & Company**, Independent Chartered Accountant and the Statutory Auditor of the Company having peer review certificate, hereby grant our consent for including our name in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus ("Offer Documents") of **TGTMC Supply Chain Limited**, (the "Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted/filed with The Securities and Exchange Board of India (SEBI)/ The Registrar of Companies, (Mumbai)/ and the relevant Stock Exchange, our reports dated 19/08/2026 relating to (i) Restated Financial Information, (ii) Statement of Possible Tax Benefits and (iii) other Key Financial Information (KPI) which appear in such Offer Documents.

We also consent to the references to us as "Statutory Auditors" under the headings "Definitions and Abbreviations", "General Information", and "other sections" in such Offer Documents and references to us as required under Section 26 of the Companies Act, 2013 (the "Act") read with the Regulations and as "Experts" as defined under Section 2(38) of the Companies Act 2013, read with Section 26(5) of the Companies Act, 2013, to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the Offer Documents of the Issuer. The following information in relation to us may be disclosed:

Statutory Auditors Name	: R Soni & Company
Address	: 1509, Ghanshyam Enclave, Link Road, Lalji Pada, Near Laji Pada Police Station, Kandiwali West, Mumbai 400067
Firm Registration No.	: 130349W
Peer Review Certificate No.	: 016456 dated 23-03-2024, valid till 28-02-2027
Contact Person	: CA Nimesh Rungta
Designation	: Partner
Membership No	: 123739
Telephone Number	: 9987722211
E-mail ID	: canimeshrungta@gmail.com



The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the Offer Documents. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer Documents or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC and the stock exchanges or any other regulatory authorities as required by law.

Thanking You,



For R SONI & CO.
Chartered Accountants
Firm Registration No. 130349W
Peer Review No: 016456

Nimesh Rungta

CA NIMESH RUNGTA
Partner
Membership No. 123739

Place: Mumbai
Date: 19th August 2026
UDIN: 26123739MOCYAU8561

Encl: Peer Review Certificate