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# TGTMC SUPPLY CHAIN LIMITED

(Formerly Known as TGTMC Supply Chain Private Limited)

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF TGTMC SUPPLY CHAIN LIMITED HELD AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT C-409, KAILAS BUSINESS PARK, VEER SAVARKAR MARG, VIKHROLI (WEST), MUMBAI CITY, MUMBAI, MAHARASHTRA, INDIA, 400079 ON WEDNESDAY, 02<sup>nd</sup> DAY OF SEPTEMBER, 2026 AT 2.00 P.M.**

## **APPROVAL OF DRAFT RED HERRING PROSPECTUS (DRHP): -**

**“RESOLVED THAT** in furtherance to the resolution passed by the Board of Directors of the Company on June 26, 2026 and pursuant to the resolution passed by the members of the Company at Extra Ordinary General Meeting of the Company held on July 18, 2026 and subject to the applicable law including the Companies Act, 2013 and the rules made thereunder, the Securities Contracts (Regulation) Act, 1956, as amended from time to time (**“SCRA”**), and the rules framed thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (**“SEBI ICDR Regulations”**), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (**“SEBI LODR Regulations”**) and the listing agreements to be entered into by the Company with the stock exchanges, where the equity shares of company are proposed to be listed (**“Listing Agreements”**) and subject to such other applicable laws, the Draft Red Herring Prospectus (**“DRHP”**) in connection with the Company’s proposed issuance of fresh **32,36,400** Equity Shares of face value of Rs. 10/- each through an initial public offer (hereinafter referred to as the **“Issue”**), at such price and on such terms and conditions as may be determined in accordance with the book building process prescribed under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and as agreed to by the Company in consultation with the Book Running Lead Manager (**“BRLM”**) and containing the requisite information as prescribed by applicable laws and regulations, a copy of whereof placed before the meeting, be and is hereby approved and adopted for filing the same with the EMERGE Platform of National Stock Exchange of India Limited (**“NSE EMERGE”**) for its in-principle approval and/or any other regulatory authority or such other persons, as may be deemed necessary.

**RESOLVED FURTHER THAT** the Board hereby takes on record the resolution dated August 19, 2026 passed by the Audit Committee approving the key performance indicators (**“KPIs”**) pertaining to the Company, to be disclosed in the DRHP and other Offer related documents to be filed with NSE EMERGE.

**RESOLVED FURTHER THAT** the Draft Red Herring Prospectus be signed by all the Directors of the Company and Chief Financial Officer and Company Secretary of the Company before being delivered to the National Stock Exchange of India Limited (**“NSE”/ “Stock Exchange”**) and such other authorities or persons as may be required and to issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions.

**RESOLVED FURTHER THAT** the Board along with the Key Managerial Personnel of the Company shall include a declaration in the DRHP confirming that:

- a. All relevant provisions of the Companies Act and the rules, regulations and guidelines issued by the



**Registered Office: C-409, Kailas Business Park, Veer Savarkar Marg, Vikhroli (West),  
Mumbai City, Mumbai, Maharashtra, India, 400079**

**CIN No. U74999MH2016PLC280877 Email ID: digitalxadvertising@gmail.com**

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Government of India, or the regulations or guidelines issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the draft red herring prospectus is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be;

b. All statements in the Draft Red Herring Prospectus are true and correct.

**RESOLVED FURTHER THAT** Mr. Avik Sanyal, Managing Director (DIN: 07294236) and Mr. Soumya Putatunda, Whole Time Director (DIN: 08827432) of the Company be and are hereby severally authorised on behalf of the Company to undertake, approve and adopt any further or subsequent changes, alterations, additions, omissions, variations, amendments or corrections to the DRHP as may be suggested by the BRLM, Stock Exchange or such other authorities or persons etc. while approving the Draft Red Herring Prospectus, as may they think necessary, prior to its filing with the RoC and Stock Exchanges and such other authorities or persons as may be required, and the making of such alterations, additions, omissions, variations, amendments or corrections will be deemed to have been approved by the Board of Directors of the Company.

**RESOLVED FURTHER THAT** Mr. Avik Sanyal, Managing Director (DIN: 07294236) and Mr. Soumya Putatunda, Whole Time Director (DIN: 08827432) of the company and the company secretary be and are hereby severally authorised on behalf of the Company to do all such acts, deeds, matters and things as may be necessary or desirable for the purpose including without limitation, to settle any questions, difficulties or doubts that may arise in relation thereto without being required to seek any further approval of the Board of Directors of the Company.”

Certified True Copy

For **TGTMC SUPPLY CHAIN LIMITED**

**Avik Sanyal**  
**Managing Director**  
**DIN: 07294236**



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