J Mukherjee & Associates
Advocates

J Mukherjee & Associates

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Date: 1st September, 2026

To,
The Board of Directors
TGTMC Supply Chain Limited
C-409, Kailas Business Park, Veer Savarkar Marg,
Vikhroli (West), Mumbai City,
Mumbai-400079, Maharashtra, India.

Dear Sir/Madam,

Subject: Proposed Initial Public Offer of TGTMC Supply Chain Limited ("Company") consisting of Fresh Issue.

We do hereby certify that the information given below is correct and give our consent to our name being included as **"Legal Advisor to the issue"** to **TGTMC Supply Chain Limited** in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and other documents which the Company intends to file with the Stock Exchange/ Securities and Exchange Board of India (**"SEBI"**) and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

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Contact Person:	Mr. Jayabrata Mukherjee

Yours faithfully,

For J Mukherjee & Associates

Jayabrata Mukherjee
Authorised Signatory