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STATE BANK OF INDIA

To,
The Board of Directors
TGTMC Supply Chain Limited
C-408/409,Kailas Business Park,Veer Savarkar Marg,
Vikroli West Mumbai 400079
Date: 28.07.2026
Dear Sir/Madam,

Sub: Consent for inclusion of name as Banker to the Company for Initial Public Offering (IPO) of equity shares of TGTMC Supply Chain Limited (the "Issue" and/or "Offer").

We, the undersigned, do hereby consent to our name and details mentioned herein, as required, to be inserted as the Banker to the Company in the Draft Red Herring Prospectus ("DRHP"), the Red Herring Prospectus ("RHP"), the Prospectus (together the "Offer Documents") and any other documents which the Company intends to file in respect of Proposed Public Issue of equity Shares with the Registrar of Companies, Stock Exchange and Securities and Exchange Board of India ("SEBI").

We hereby authorize you to deliver this consent letter to SEBI, ROC, Stock Exchange and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name	State Bank of India
GST	27AAACS8577K2ZO
Address	PBB,Hiranandani,Mumbai,G-15/16,Ventura Building,Hiranandani Business Park,Powai,Mumbai-400076
Contact Person	Vishal Bindroo
Contact No.	+91 7387987282
Website	https://sbi.bank.in
E-mail	sbi.04234@sbi.co.in
SEBI Registration No.	INBI00000038

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect. We authorise you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations, each as amended, SEBI, Stock Exchange or any other regulatory authority.

We also consent to the inclusion of this letter as a part of ***"Material Contracts and Documents for Inspection"*** in connection with this offer, which will be available for public inspection from the date of DRHP until the Bid/Offer Closing Date.

We confirm that we will immediately inform the Company and the Book Running Lead Managers to the Offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from us, the information stated in this letter should be taken as updated information.

Yours Faithfully,

भारतीय स्टेट बैंक State Bank of India (04234) Hiranandani Branch हिरानंदानी शाखा

Chief Manager